



**Allison Everett Pearson Foundation
Clinton National Bank, Trustee
2023 Application for Contribution**

Background

Allison Everett Pearson grew up near Miles, Iowa. He worked and owned various lumber mills in the area including the John L. Franks and Co. feed mill and lumber yard business with locations in Miles and other local communities. Mr. Pearson passed away in 1966, leaving part of his estate to charitable interests, including the creation of the A.E. Pearson Foundation. The A.E. Pearson Foundation awards contributions to qualified tax-exempt organizations located in Clinton or Jackson County with 501(c)(3) tax status. A bank-appointed Advisory Committee reviews any submitted requests on an annual basis.

Requirements

- Return application and any supporting documents by Saturday, October 14, 2023 to any Clinton National Bank location or mail to: Clinton National Bank, Attn: Trust Department, PO Box 1510, Clinton, Iowa 52733
- All fields must be completed for request to be considered.
- Applicant must be a 501(c)(3) Internal Revenue Service (IRS) designated organization, religious, or educational institution. If organization is not an educational or religious organization; or, does not have 501(c)(3) tax exempt status, a fiscal sponsor must be secured and supporting documentation provided.
- Organization must be located in Clinton County or Jackson County, Iowa, or serve residents of these counties.
- If you have any questions please call Clinton National Bank at (563) 243-1243

Contributions, if any, will be awarded to organizations on or prior to November 30, 2023, by Clinton National Bank, Trustee of the Allison Everett Pearson Foundation.

Application

1. Name of Organization:
2. Select county that organization is affiliated with:

☐ Clinton ☐ Jackson
3. Does organization have 501(c)(3) tax status? If Yes, must attach copy of IRS determination letter.

☐ Yes ☐ No
4. Is organization religious (church or affiliated with church) or an educational institution? Important: A fiscal sponsor must be utilized if organization is neither of these nor has 501(c)(3) tax status.

☐ Yes ☐ No



5. Is organization required to utilize a fiscal sponsor? If Yes, must provide name of fiscal sponsor and attach fiscal sponsor letter or agreement and 501(c)(3) IRS tax determination letter. If fiscal sponsor is a religious organization, answer "No" and see question 6.

☐ Yes ☐ No

Name of fiscal sponsor:

6. Is fiscal sponsor a religious organization? If yes, attach fiscal sponsor letter or agreement.

☐ Yes ☐ No

7. Purpose of organization:

8. Dollar amount requested: \$

9. Describe how funds will be used and who will benefit if awarded. Please be specific.

10. Did you receive a contribution in 2022? If Yes, describe how funds were used.

☐ Yes ☐ No

Description:

11. Contact Name:

12. Contact Address:

13. Contact email address:

14. Contact telephone number: